



#### **PASSING ON YOUR VALUES**

By making a donation in your will to the Brome-Missisquoi-Perkins Hospital Foundation, you are passing on not only material values to your loved ones, but also profound values such as the importance of healthcare for those around you.





Will donations are the most popular form of donation, as they are undoubtedly the simplest way to plan a gift. All the donor has to do is add a clause in his or her will stating what he or she wishes to bequeath to the BMP Foundation.

Your bequest can take many forms:

### Making a specific bequest

You give a specific amount or property, or listed securities.

## Make a residuary bequest

You give all or a percentage of what remains after payment of debts and specific bequests.

#### Make a universal bequest

You give all assets without distinction, sometimes divided among several beneficiaries, for example between your loved ones and the Brome-Missisquoi-Perkins Hospital Foundation.

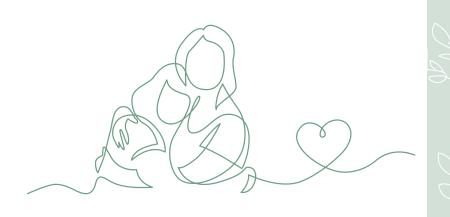
## **Designate the BMP Foundation**

as contingent beneficiary in the event of the death of a beneficiary.

# **Designate the BMP Foundation**

as the beneficiary of an RRSP, RRIF, pension plan or life insurance policy.





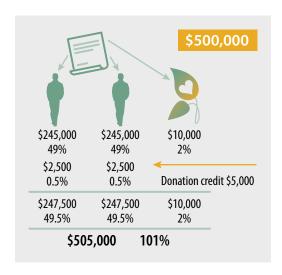
#### **BENEFITS**

A donation by will requires no additional outlay during your lifetime, with the exception of the legal fees associated with a notarial will. It offers the satisfaction of contributing now to the long-term goals and future development of a cause close to your heart. What's more, your estate will receive a donation receipt for the amount of your bequest.

Here's an example that shows the difference between someone who includes a gift to the BMP Foundation in his will and someone who does not. Both cases involve an 80-year-old widower with a net estate at death of \$500,000 and two children.

In the first case, the man makes no donation and bequeaths his entire estate to his two children, who receive \$250,000 each, or 50% of the estate.

In the second case, the man plans to make a special gift of \$10,000, representing 2% of his estate. He bequeaths the remaining \$490,000 to his two children.





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