



Fondation
BMP
Foundation

| **GIVING
DIFFERENTLY**



DONATION OF LISTED SECURITIES

INCREASE YOUR DONATION

Donating publicly listed securities can significantly increase the amount and impact of your donation at no extra cost to you.



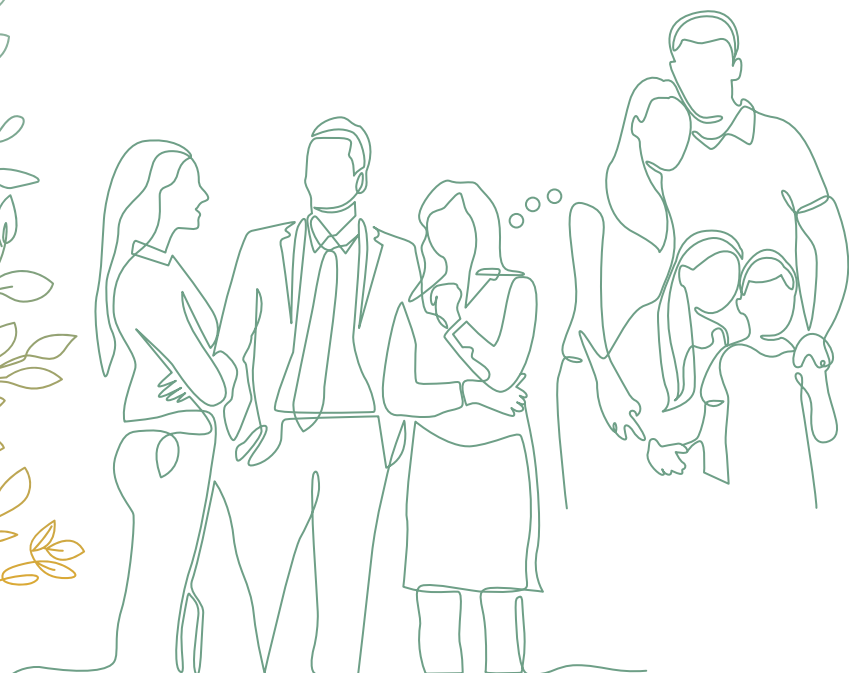
450 266-5548 | fondationbmp.ca





By making a gift of publicly traded securities (outside a registered plan), you not only contribute to better health care in the Brome-Missisquoi region, but also enjoy substantial tax benefits. This means you can significantly reduce the cost of your gift, and give more than you ever imagined possible.

Securities may include stocks, mutual funds, segregated funds, bonds, flow-through shares and employee stock options.





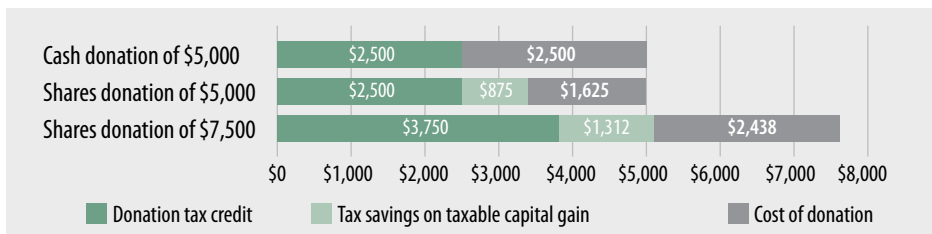
BENEFITS

In addition to receiving a donation receipt for the fair market value of the of the donated securities, you'll also benefit from the tax exemption on the capital gain.

Donating listed securities is simple. Your broker can quickly and easily transfer the securities from your account to the to the BMP Foundation. You can choose to donate your securities immediately or as part of your will. It may also be more advantageous to make your donation through your **management company**. **Ask your tax advisor or broker.**

You receive recognition during your lifetime, whether your gift is immediate or provided for in your will.

In this example, a donor owns shares with an acquisition cost of \$30 per share and a unit market value of \$100 at the time of donation. Here's a comparison of how much it would cost the donor to make a stock donation of \$5,000 versus a cash donation (cheque or credit card) of the same amount:



All examples have been simplified for demonstration purposes. Tax credits and taxes payable have been rounded up at a rate of 50%. Please consult your professional for advice based on your specific situation.



Already planning a donation of listed securities to the BMP Foundation?

Let us know by contacting Francis Laramée, Executive Director of the BMP Foundation. You'll also be assured that we fully understand your intentions and can follow up in the most effective way possible.

The donation of immediate listed securities allows you to receive recognition during your lifetime as outlined in the BMP Foundation's Recognition Plan.



This document contains general information that in no way replaces professional advice. The examples presented in this document are for illustrative purposes only. We therefore invite you to consult financial advisor, accountant or notary to ensure that your donation takes into account your particular situation.

Brome-Missisquoi-Perkins Hospital Foundation

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